



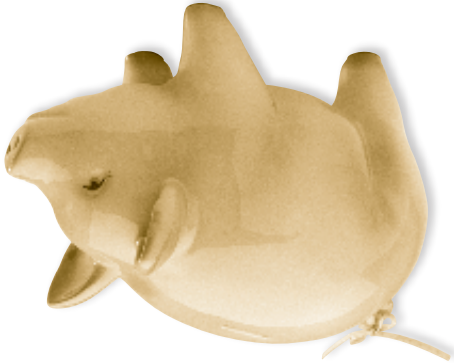
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TOM UMBERG
ASSEMBLYMEMBER, 69TH DISTRICT
2400 E KATELLA AVE STE 640
ANAHEIM CA 92806-5961



TOM UMBERG
Assemblymember, 69th District
2400 East Katella Avenue, Suite 640
Anaheim, California 92806



A Tax Refund For Seniors Look Inside!



More information on Seniors Tax Refunds

Senior Tax Refund Amounts		
Maximum	Renter's Refund	Homeowner's Refund
\$347		
\$472		

The Senior Citizens' Property Tax Assistance Program provides a refund based on property taxes paid by seniors and the disabled. Today, seniors with household incomes below \$39,699 qualify.

The table to the right shows the Senior Citizens' Property Tax Assistance Program refund amounts.

Source: Franchise Tax Board.

CAPITOL OFFICE
STATE CAPITOL
P.O. BOX 942849
SACRAMENTO, CA 94249-0069
(916) 319-2069
FAX: (916) 319-2169

Assembly
California Legislature
TOM UMBERG
ASSEMBLYMEMBER, 69TH DISTRICT

DISTRICT OFFICE
2400 EAST KATELLA AVENUE, SUITE 640
ANAHEIM, CALIFORNIA 92806
(714) 939-8469
FAX: (714) 939-8986
E-MAIL
ASSEMBLYMEMBER.UMBERG@ASSEMBLY.CA.GOV

You may qualify for a tax refund, if
you answer “YES” to the following...

- | | | |
|---|-----|--------------------------|
| 1) I am 62 years of age or older, or blind or disabled. | Yes | No |
| 2) I owned my home or rented in 2005. | ✓ | <input type="checkbox"/> |
| 3) My annual income was less than \$39,699 in 2005. | ✓ | <input type="checkbox"/> |
| 4) I am a U.S. citizen or designated alien. | ✓ | <input type="checkbox"/> |

Dear Friends:

If you are at least 62 years of age or legally blind or disabled and owned OR rented your home in 2005, you may qualify for a tax refund in 2006.

This program provides seniors with a maximum refund of \$472 for homeowners and \$347 for eligible renters.

To receive your refund, you must complete Form 9000 for homeowners or 9000R for renters, which are available free from the Franchise Tax Board. The forms must be filed between July 1, 2006 and October 15, 2006.



Please send
me more
information
about how
to receive this
tax refund.

To receive your FREE packet* on the Senior Citizens' Property Tax Assistance Program, including a refund request form, please complete and return this self-addressed postcard today. **NOTE: IF YOU FILED THE 9000 OR 9000R FORMS LAST YEAR, YOU WILL AUTOMATICALLY BE MAILED THE BOOKLET AND DO NOT NEED TO MAIL IN THIS FORM.**

If you have any questions, or need free assistance completing the forms, please call (714) 939-8469.

Name _____

Address _____

City/State/Zip _____

Phone _____

Check One: ☐ Homeowner ☐ Renter

* 1 packet per unmarried person or married couple.